









*Humanity Behind the Healing*

FISCAL YEAR 2026

# Annual Report

## MOUNT CARMEL FOUNDATION

MOUNT CARMEL
Foundation
A Member of Trinity Health

# Dear Friends of Mount Carmel,

As we reflect on this past year, one word rises above all others — **Mission**. We have both seen how deeply mission is woven into the fabric of our health system. It is present in every act of care, every conversation filled with compassion, and every philanthropic investment that strengthens our ability to serve. We have met patients, families, caregivers, donors, volunteers, and community partners whose stories remind us that mission is not simply something we say — it is something we live.

This year also marks an extraordinary milestone: **140 years of Mount Carmel's ministry**. Since 1886, generations of Sisters, caregivers, community leaders, and supporters have come together to meet the evolving needs of central Ohio. The challenges have changed, but the heart of our work has not. Compassion, dignity and excellence continue to guide us, just as they did more than a century ago. As we celebrate this anniversary, we honor the legacy entrusted to us while embracing the responsibility of carrying it forward.

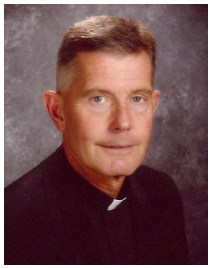
For more than four decades, **philanthropy has been a powerful force for mission** at Mount Carmel. The Foundation serves as a bridge between generous supporters and the programs, services, and innovations that transform care. Your partnership has made possible what otherwise would not be — from advanced equipment and modernized facilities to community health programs, nursing education, and patient support services. Every gift, no matter its size, becomes part of a larger story of healing and hope. It is our privilege to help connect your generosity with purpose.

Looking ahead, our commitment to advancing the Mount Carmel Mission remains as strong today as it was 140 years ago. That commitment is reflected in a recent **$16.2 million philanthropic investment** that will enhance the quality of care and patient experience across our health system — a powerful example of what is possible when mission inspires generosity and community partnership fuels innovation.

As you read the impact stories that follow, we hope you feel the profound difference you make. Your generosity strengthens our Mission, supports our caregivers and brings comfort and healing to thousands of families each year. We are deeply grateful for your trust, your partnership, and your belief in the work we do.



**Paul McClelland**
President, Mount Carmel Foundation



**Msgr. Joseph Hendricks**
Chair, Mount Carmel Foundation Board of Trustees

## *Our Mission*

*We serve together in the spirit of the Gospel as a compassionate and transforming healing presence in our communities.*

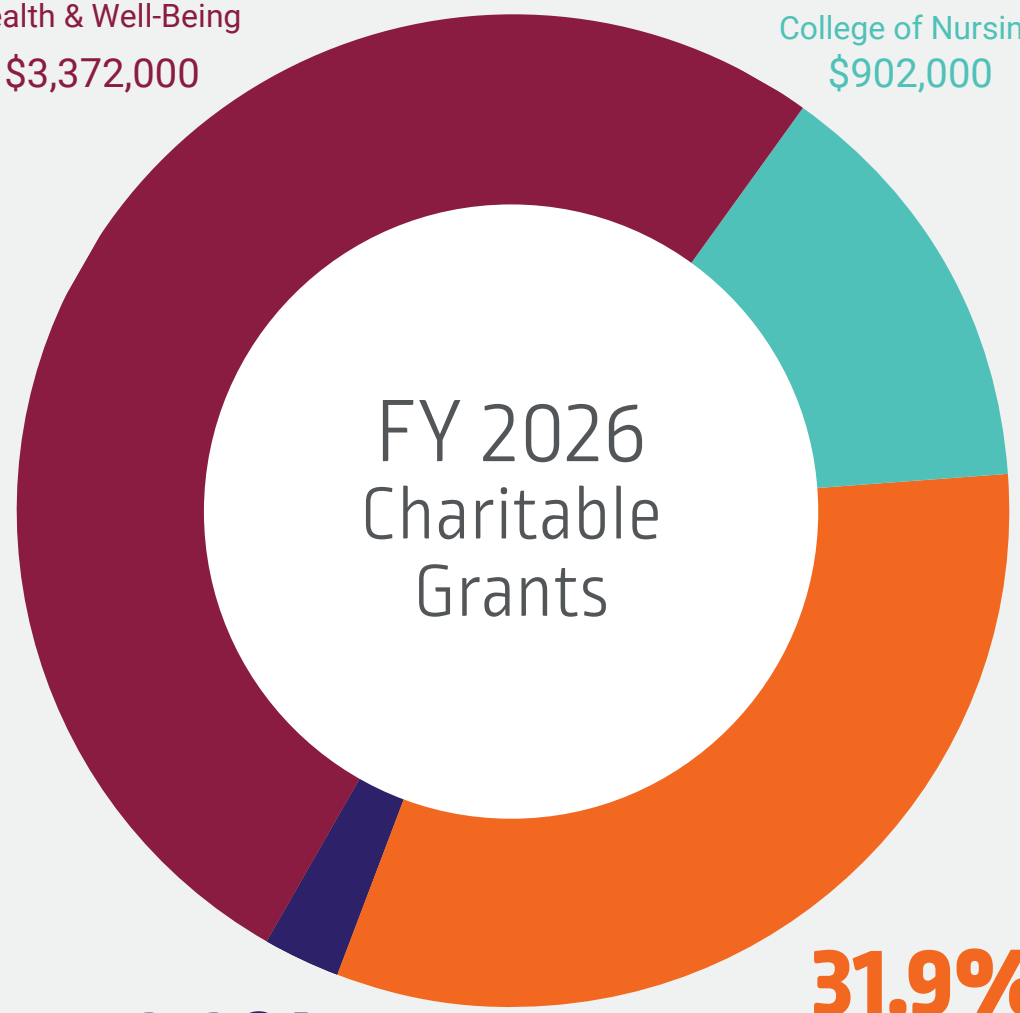
*The Mount Carmel Foundation stewards contributions in support of the Mount Carmel Health System, bringing hope, healing and compassionate healthcare to those in need.*

# Fiscal Year 2026 Financials

**$5.9 million** Total Raised
**$7.2 million** Total Grants
**$136 million** Total Assets

**132**
Projects and Programs Funded

**274,551**
Lives Impacted




**51.8%**
Community Health & Well-Being
$3,372,000

**13.9%**
College of Nursing
$902,000

**2.3%**
Hospice and Palliative Care
$152,000

**31.9%**
Other*
$2,078,000

** Includes: area of greatest need, cardiology, oncology, women's health, capital improvements and other patient programs.*

# Corporate Partner Spotlight: Cardinal Health Foundation

## Investing in Health Equity and Workforce Resilience

The Cardinal Health Foundation's support of the Mount Carmel Foundation is rooted in a shared commitment to improving access to care, advancing health equity, and strengthening the healthcare workforce in Central Ohio. Mount Carmel's focus on Community Health Workers and nursing education directly address barriers that prevent individuals and families from achieving better health outcomes, which closely align with the Cardinal Health Foundation's community investment priorities.

> *"Improving health outcomes starts with access to care, resources and opportunity,"* says Jessie Cannon, president of the Cardinal Health Foundation. *"Mount Carmel's programs reflect that same belief, and our partnership allows us to invest in solutions that strengthen the communities where our colleagues live and work."*

Community Health Workers help patients navigate complex systems, connect to essential services, and overcome challenges such as food insecurity or housing instability. These efforts improve outcomes for patients and reduce strain on health systems — benefits that ripple across the community.

Cannon notes that "Community Health Workers are a powerful lever for impact. By expanding this program, Mount Carmel can reach more individuals and families facing crisis." The Cardinal Health Foundation's support of nursing scholarships and emergency funds helps reduce financial barriers for students from disadvantaged backgrounds, creating opportunities for future caregivers and contributing to a more resilient workforce. As the nation continues to face a nursing shortage, these investments help ensure that Central Ohio has the skilled professionals needed to meet evolving community needs.

Mount Carmel Foundation is proud to recognize the Cardinal Health Foundation as a mission-driven partner, helping to build a healthier, more equitable future for our community.

*Mount Carmel Foundation offers meaningful opportunities for corporate partnership that strengthen community health while aligning companies with our Mission. To explore ways your organization can support our work, visit* **mountcarmelhealth.com/foundation/ways-to-give** *and click on the* **Corporate Support icon**.

## Mount Carmel Social Care Program

is driven by Community Health Workers and offers a safety net for patients and community members who are unable to engage in treatment or the supportive services they need, due to barriers related to social influencers of health (SIOH).

**783**
Number of patients directly served

**1 in 4**
Patients screened in FY26 revealed a need for social care support

**4,631**
Total patient encounters

## TOP 3 REASONS FOR REFERRAL

1. Housing instability & homelessness
2. Transportation barriers
3. Substance Use Disorder




*Kyle Talledo and Winnie Guthikonda*

*My values align closely with those of MCHS and MCCN, so providing scholarships to Mount Carmel nurses helps fulfill my desire to give back in a way that honors both my career and my faith."*

*-**Winnie Guthikonda**, MSN, RN*




*Jeremy Daugherty*

## Scholarship Spotlight: Kyle Talledo, Yavorsky Guthikonda Scholar

Mount Carmel College of Nursing student **Kyle Talledo** describes his scholarship as "more than just financial help for school." In his words, it is a reminder that "we are not alone during this journey… someone believes in us and wants to support the nurses we are becoming."

Kyle's path through nursing school has been shaped by early mornings, long days and the demanding academic rigor that defines the profession. Yet what stands out most is his deep sense of purpose. "Nurses do not just provide care. They bring comfort. They advocate. They educate. They make patients feel seen," he shared.

Receiving the **Yavorsky-Guthikonda Scholarship**, made possible through the generosity of Winnie Yavorsky Guthikonda, has been transformative for Kyle. Balancing school with life outside the classroom can be challenging, and financial stress often adds weight to an already demanding journey. Kyle says the scholarship "lightened that burden and allowed me to focus more fully on growing, learning and preparing to care for others safely and well."

Kyle also reflects on the ripple effect of donor generosity: "One scholarship may support one student, but that student will go on to care for hundreds, maybe thousands, of patients over the course of their life." It's a powerful reminder that every gift extends far beyond a single moment—it shapes the future of healthcare.

As Kyle continues his journey at Mount Carmel, he carries with him the values of compassion, service and excellence that define our Mission—and the encouragement of donors who believe in his future.

**Thank you for helping students like Kyle become the nurses our communities need**.

## Standing With Cancer Warriors: Jeremy's Story of Strength and Gratitude

For Jeremy Daugherty, BSN, RN, CNOR, Director of Surgical Services at Mount Carmel Grove City, cancer care is more than part of his professional world — it has shaped his life for more than 25 years.

Jeremy's first battle began with a brain tumor that required surgery and rehabilitation at Mount Carmel East. A recurrence brought him back just four years later. In 2022, at age 50, he faced colon cancer and underwent radiation, IV chemotherapy, and additional treatments. Then in 2024, he confronted a third brain tumor, again relying on Mount Carmel's surgical and radiation teams.

Through every diagnosis, Jeremy found strength in his wife and in the caregivers who guided him through each step. "I would get care nowhere else," he says. "We have the best people — especially our doctors, nurse navigators and radiation team. Their sole purpose is to help you get better."

Jeremy's experience reflects what thousands of patients face each year: the fear, uncertainty, and life changing impact of cancer — and the profound difference compassionate caregivers make. When you're fighting cancer, you need a team you trust, one that centers your well being in every decision and walks with you one day at a time.

Donor generosity makes that possible. Support for the Cancer Services Fund helps provide advanced treatments, patient navigation, comfort programs and resources that ease the physical and emotional burden of cancer. These investments ensure that every patient who enters our doors receives the same extraordinary care Jeremy experienced.

**"Having the amazing care that I had is what I hope every one of our patients gets," Jeremy says. "You can help make that possible."**

# Volunteers

Mount Carmel honors one outstanding volunteer at each hospital every year with the **Sister Barbara Hahl Spirit of Service Award**. This award recognizes their commitment, dedication and service to our care teams and patients. Each of our volunteers helps us realize the Mission, vision and values of Mount Carmel. They provide invaluable services to our patients and visitors that we would not otherwise be able to provide.

**512**
Volunteers

**38,567**
Hours of Service

*Every day, by donating their time and talent, our volunteers demonstrate what it means to serve others with compassion and purpose, whether offering a reassuring presence to patients and families or supporting our care teams, they help create the welcoming healing environment that defines Mount Carmel. We are grateful for their extraordinary commitment to our Mission.*

*– **Brian Pierson**, President and COO, Mount Carmel South Region*

# Meet our extraordinary honorees



**Sharon Bradford**
Mount Carmel Grove City

*"Sharon brings joy, compassion and healing to our hospital — often with Ted dressed to match."*



**Marita Brascetta**
Mount Carmel New Albany

*"Marita sees what needs to be done before it happens and steps in with compassion and professionalism."*



**Sharon Markus**
Mount Carmel East

*"Sharon embodies the spirit of treating others as you would want to be treated and brightens every day she serves."*



**Ron Pilatowski**
Mount Carmel Dublin

*"Ron greets every person with genuine care and goes above and beyond to support patients, visitors and staff."*




**Janeine VanDerMolen**
Mount Carmel St. Ann's

*"Janeine is patient, caring and an absolute blessing to everyone she meets."*






# Elevating patient care with a $16.2 million philanthropic investment

Mount Carmel Foundation is making a $16.2 million investment in enhanced patient care, marking one of the most significant philanthropic commitments in our history — and one that will directly improve the experience, safety and outcomes of thousands of patients each year. This investment reflects the power of mission driven generosity and the shared belief that exceptional care begins with exceptional tools, technology and support for our caregivers.

A major portion of this commitment — $8.6 million in patient monitoring projects — will strengthen real time clinical decision making across our hospitals. These upgrades allow caregivers to detect changes in patient conditions sooner, respond faster, and provide more personalized care. For patients and families, this means greater peace of mind and a safer, more connected healing environment.

The investment also includes $7.6 million to replace Mount Carmel's Echo Fleet, ensuring our cardiac teams have access to the most advanced imaging technology available. These new systems will deliver clearer, more precise diagnostics, enabling earlier detection of heart conditions and more effective treatment planning. For the thousands of patients who rely on Mount Carmel cardiac care each year, this upgrade represents a life changing improvement.

**Together, these investments demonstrate the important role the Foundation plays in strengthening Mount Carmel's Mission. Through decades of careful stewardship and management of charitable assets, the Foundation helps ensure resources are available to support strategic priorities that enhance patient care. These investments equip caregivers with advanced tools, improve the patient experience and reinforce Mount Carmel's commitment to delivering exceptional, compassionate care for the communities we serve.**

*Our new echo ultrasound machines deliver sharper, more defined images and faster, more efficient exams – giving patients a better experience and providing our cardiologists the clarity they need for confident diagnosis.*

– ***Raquel Witherspoon**, MHA, Director, Operations Imaging and Interventional Services, Mount Carmel South Region*

*Enhanced monitoring means we can identify changes in a patient's condition sooner, intervene faster and ultimately save more lives.*

– ***Todd Heald,** Transformation Project Consultant*

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**mountcarmelfoundation.org**

Thank you for your generous support of Mount Carmel's Mission. Your commitment as a valued donor helps us continue providing life-changing programs and services to those we serve.

We deeply appreciate the leadership and dedication of the Mount Carmel Foundation Board of Trustees. To learn more about our board members, explore the impactful work being done across our community, or discover ways to further support Mount Carmel, please scan the QR code.

**Your life matters, now and forever. Please visit www.legacymcf.org to learn how you can make a gift through your Will that will help change lives.**